

NIDA Clinical Trials Network

Clinical Protocol Adherence Log 1 (CPA)

Web Version: 1.0; 3.00; 12-10-18

Reporting period: (RPTDATE):  
Sequence number: (SEQNUM):

Guidance: Review the site EHR and paper documentation daily to complete the below log to document clinical screening and adherence to the clinical protocol. For each day of review, complete the header with the total number of patients targeted, total number of patients screened and total number of patients screened positive for opioids. For each patient who screened positive, log the critical and recommended actions recorded in the clinical documentation. All columns require a response of "No"/"Yes"/"Not documented/not found in medical record".

Is this the first review and entry of this information? (CPENTRY)

No  Yes

Total patients targeted (CPTFRAGE)

Total patients screened (CPCSCREEN)

Total patients screened positive for opioids (CPCSCOP)

(000)  
(000)  
(000)

Unique Patient ID	Eligibility/Willingness for BUP	Received or Prescribed BUP	BUP Formulation	Receipt of BUP Education	Referred to Treatment	Needed Multiple Visits for Induction	Prescription for BUP	DSM (Moderate to Severe)	Assessment of Opioid Withdrawal (COWw)	Documentation of Opioid Use within 7 Days	HCG Obtained	LFTs Obtained
CPD001	(CPEBUP01) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPCBUP01) 1-Suboxone, taken daily 2-XR-Suboxone, once weekly 3-XR-Suboxone, once monthly 4-Not documented/not found in medical record	(CPCBUP01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPRXFD01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCMS01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPEBUP01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCSM01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCOW01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCD01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCW01) 0-No 1-Yes 4-Not documented/not found in medical record	(CPLT01) 0-No 1-Yes 4-Not documented/not found in medical record
Reason Ineligible or BUP Not Administered/Prescribed (CPO7101)			Comments (CPCOM01)									
01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD002	(CPEBUP02) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPCBUP02) 1-Suboxone, taken daily 2-XR-Suboxone, once weekly 3-XR-Suboxone, once monthly 4-Not documented/not found in medical record	(CPCBUP02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPRXFD02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCMS02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPEBUP02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCSM02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCOW02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCD02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCW02) 0-No 1-Yes 4-Not documented/not found in medical record	(CPLT02) 0-No 1-Yes 4-Not documented/not found in medical record
Reason Ineligible or BUP Not Administered/Prescribed (CPO7102)			Comments (CPCOM02)									
01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD003	(CPEBUP03) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPCBUP03) 1-Suboxone, taken daily 2-XR-Suboxone, once weekly 3-XR-Suboxone, once monthly 4-Not documented/not found in medical record	(CPCBUP03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPRXFD03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCMS03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPEBUP03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCSM03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCOW03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCD03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCW03) 0-No 1-Yes 4-Not documented/not found in medical record	(CPLT03) 0-No 1-Yes 4-Not documented/not found in medical record
Reason Ineligible or BUP Not Administered/Prescribed (CPO7103)			Comments (CPCOM03)									
01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD004	(CPEBUP04) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPCBUP04) 1-Suboxone, taken daily 2-XR-Suboxone, once weekly 3-XR-Suboxone, once monthly 4-Not documented/not found in medical record	(CPCBUP04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPRXFD04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCMS04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPEBUP04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCSM04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCOW04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCD04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCW04) 0-No 1-Yes 4-Not documented/not found in medical record	(CPLT04) 0-No 1-Yes 4-Not documented/not found in medical record
Reason Ineligible or BUP Not Administered/Prescribed (CPO7104)			Comments (CPCOM04)									
01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD005	(CPEBUP05) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPCBUP05) 1-Suboxone, taken daily 2-XR-Suboxone, once weekly 3-XR-Suboxone, once monthly 4-Not documented/not found in medical record	(CPCBUP05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPRXFD05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCMS05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPEBUP05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCSM05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCOW05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCD05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCW05) 0-No 1-Yes 4-Not documented/not found in medical record	(CPLT05) 0-No 1-Yes 4-Not documented/not found in medical record
Reason Ineligible or BUP Not Administered/Prescribed (CPO7105)			Comments (CPCOM05)									
01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD006	(CPEBUP06) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPCBUP06) 1-Suboxone, taken daily 2-XR-Suboxone, once weekly 3-XR-Suboxone, once monthly 4-Not documented/not found in medical record	(CPCBUP06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPRXFD06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCMS06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPEBUP06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCSM06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCOW06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCD06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPCW06) 0-No 1-Yes 4-Not documented/not found in medical record	(CPLT06) 0-No 1-Yes 4-Not documented/not found in medical record
Reason Ineligible or BUP Not Administered/Prescribed (CPO7106)			Comments (CPCOM06)									
01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												



<div data-bbox="85 74 308 194"><p>CPD14</p><p>1-Patient taking methadone/long-acting opioid 2-No referral option 3-No ED/BLP prescriber 4-Patient refused or walked out 5-Patient not in withdrawal 6-Unsafe because of other alcohol/ing use 7-Patient medically or psychologically unstable 8-Patient being admitted to hospital 9-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other</p></div>	<div data-bbox="308 74 500 194"><p>CPD14</p><p>1-Yes, prescription only 2-Yes, first dose in the ED 3-No</p></div>	<div data-bbox="500 74 734 194"><p>CPD14</p><p>1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented</p></div>	<div data-bbox="308 194 500 243"><p>Reason Ineligible or BLP Not Administered/Prescribed (CPD14)</p></div>	<div data-bbox="308 243 500 292"><p>Comments (CPD14)</p></div>	<div data-bbox="85 194 308 243"><p>CPD14</p></div>	<div data-bbox="308 194 500 243"><p>CPD14</p></div>	<div data-bbox="500 194 734 243"><p>CPD14</p></div>	<div data-bbox="734 194 946 243"><p>CPD14</p></div>	<div data-bbox="946 194 1159 243"><p>CPD14</p></div>	<div data-bbox="1159 194 1372 243"><p>CPD14</p></div>	<div data-bbox="1372 194 1585 243"><p>CPD14</p></div>	<div data-bbox="1585 194 1798 243"><p>CPD14</p></div>	<div data-bbox="1798 194 2010 243"><p>CPD14</p></div>	<div data-bbox="2010 194 2064 243"><p>CPD14</p></div>
<div data-bbox="85 243 308 357"><p>CPD15</p><p>1-Patient taking methadone/long-acting opioid 2-No referral option 3-No ED/BLP prescriber 4-Patient refused or walked out 5-Patient not in withdrawal 6-Unsafe because of other alcohol/ing use 7-Patient medically or psychologically unstable 8-Patient being admitted to hospital 9-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other</p></div>	<div data-bbox="308 243 500 357"><p>CPD15</p><p>1-Yes, prescription only 2-Yes, first dose in the ED 3-No</p></div>	<div data-bbox="500 243 734 357"><p>CPD15</p><p>1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented</p></div>	<div data-bbox="308 357 500 406"><p>Reason Ineligible or BLP Not Administered/Prescribed (CPD15)</p></div>	<div data-bbox="308 406 500 454"><p>Comments (CPD15)</p></div>	<div data-bbox="85 357 308 406"><p>CPD15</p></div>	<div data-bbox="308 357 500 406"><p>CPD15</p></div>	<div data-bbox="500 357 734 406"><p>CPD15</p></div>	<div data-bbox="734 357 946 406"><p>CPD15</p></div>	<div data-bbox="946 357 1159 406"><p>CPD15</p></div>	<div data-bbox="1159 357 1372 406"><p>CPD15</p></div>	<div data-bbox="1372 357 1585 406"><p>CPD15</p></div>	<div data-bbox="1585 357 1798 406"><p>CPD15</p></div>	<div data-bbox="1798 357 2010 406"><p>CPD15</p></div>	<div data-bbox="2010 357 2064 406"><p>CPD15</p></div>
<div data-bbox="85 406 308 519"><p>CPD15</p><p>1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented</p></div>	<div data-bbox="308 406 500 519"><p>CPD15</p><p>1-Yes, prescription only 2-Yes, first dose in the ED 3-No</p></div>	<div data-bbox="500 406 734 519"><p>CPD15</p><p>1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented</p></div>	<div data-bbox="308 519 500 568"><p>Reason Ineligible or BLP Not Administered/Prescribed (CPD15)</p></div>	<div data-bbox="308 568 500 617"><p>Comments (CPD15)</p></div>	<div data-bbox="85 519 308 568"><p>CPD15</p></div>	<div data-bbox="308 519 500 568"><p>CPD15</p></div>	<div data-bbox="500 519 734 568"><p>CPD15</p></div>	<div data-bbox="734 519 946 568"><p>CPD15</p></div>	<div data-bbox="946 519 1159 568"><p>CPD15</p></div>	<div data-bbox="1159 519 1372 568"><p>CPD15</p></div>	<div data-bbox="1372 519 1585 568"><p>CPD15</p></div>	<div data-bbox="1585 519 1798 568"><p>CPD15</p></div>	<div data-bbox="1798 519 2010 568"><p>CPD15</p></div>	<div data-bbox="2010 519 2064 568"><p>CPD15</p></div>

Additional Selection Options for CPA

Sequence number (SEQNUM2) (key field):  
01-1  
01-2  
03-1  
04-1  
05-0  
05-1  
05-2  
05-3  
05-4  
05-5  
05-6  
05-7  
05-8  
05-9  
05-10

NIDA Clinical Trials Network

Clinical Protocol Adherence Log 2 (CPL)

Web Version: 1.0, 3/03, 12/10/18

Reporting period: (RPTDATE)  
Sequence number: (SEQNAM2)

Guidance: Review the site EMR and paper documentation daily to complete the below log to document clinical screening and adherence to the clinical protocol. For each day of review, complete the header with the total number of patients triaged, total number of patients screened and total number of patients screened positive for opioids. For each patient who screened positive, log the critical and recommended actions recorded in the clinical documentation. All columns require a response of "Yes"/"No"/"Not documented/not found in medical record".

In this first review and entry of this information (CPENTRY)

No  Yes

Total patients triaged (CPTFRAGE)

(000)

Total patients screened (CPSCREEN)

(000)

Total patients screened positive for opioids (CPSCRDP)

(000)

Unique Patient ID	Eligibility/Willingness for BUP	Received or Prescribed BUP	BUP Formulation	Receipt of BUP Education	Referred to Treatment	Needed Multiple Visits for Induction	Prescription for BUP	DSM (Moderate to Severe)	Assessment of Opioid Withdrawal (COWw)	Documentation of Opioid Use within 7 Days	HCC Obtained	LFIs Obtained
CPD01	(CPEBUP1) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	(CPSBUP1) 1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPSBUP1) 1-SB-Buprenorphine, taken daily 2-XR-Buprenorphine, once weekly 3-XR-Buprenorphine, once monthly	(CPCBUP1) 0-No 1-Yes 94-Not documented/not found in medical record	(CPRTRT01) 0-No 1-Yes 94-Not documented/not found in medical record	(CPMVIS01) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSBUP1) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSM01) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCOW01) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCD01) 0-No 1-Yes 94-Not documented/not found in medical record	(CPLFT01) 0-No 1-Yes 94-Not documented/not found in medical record	
Reason Ineligible or BUP Not Administered/Prescribed (CPO17001) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED-BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Less than 7 days since last alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD02	(CPEBUP2) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	(CPSBUP2) 1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPSBUP2) 1-SB-Buprenorphine, taken daily 2-XR-Buprenorphine, once weekly 3-XR-Buprenorphine, once monthly	(CPCBUP2) 0-No 1-Yes 94-Not documented/not found in medical record	(CPRTRT02) 0-No 1-Yes 94-Not documented/not found in medical record	(CPMVIS02) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSBUP2) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSM02) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCOW02) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCD02) 0-No 1-Yes 94-Not documented/not found in medical record	(CPLFT02) 0-No 1-Yes 94-Not documented/not found in medical record	
Reason Ineligible or BUP Not Administered/Prescribed (CPO17002) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED-BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Less than 7 days since last alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD03	(CPEBUP3) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	(CPSBUP3) 1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPSBUP3) 1-SB-Buprenorphine, taken daily 2-XR-Buprenorphine, once weekly 3-XR-Buprenorphine, once monthly	(CPCBUP3) 0-No 1-Yes 94-Not documented/not found in medical record	(CPRTRT03) 0-No 1-Yes 94-Not documented/not found in medical record	(CPMVIS03) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSBUP3) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSM03) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCOW03) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCD03) 0-No 1-Yes 94-Not documented/not found in medical record	(CPLFT03) 0-No 1-Yes 94-Not documented/not found in medical record	
Reason Ineligible or BUP Not Administered/Prescribed (CPO17003) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED-BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Less than 7 days since last alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD04	(CPEBUP4) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	(CPSBUP4) 1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPSBUP4) 1-SB-Buprenorphine, taken daily 2-XR-Buprenorphine, once weekly 3-XR-Buprenorphine, once monthly	(CPCBUP4) 0-No 1-Yes 94-Not documented/not found in medical record	(CPRTRT04) 0-No 1-Yes 94-Not documented/not found in medical record	(CPMVIS04) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSBUP4) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSM04) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCOW04) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCD04) 0-No 1-Yes 94-Not documented/not found in medical record	(CPLFT04) 0-No 1-Yes 94-Not documented/not found in medical record	
Reason Ineligible or BUP Not Administered/Prescribed (CPO17004) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED-BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Less than 7 days since last alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD05	(CPEBUP5) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	(CPSBUP5) 1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPSBUP5) 1-SB-Buprenorphine, taken daily 2-XR-Buprenorphine, once weekly 3-XR-Buprenorphine, once monthly	(CPCBUP5) 0-No 1-Yes 94-Not documented/not found in medical record	(CPRTRT05) 0-No 1-Yes 94-Not documented/not found in medical record	(CPMVIS05) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSBUP5) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSM05) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCOW05) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCD05) 0-No 1-Yes 94-Not documented/not found in medical record	(CPLFT05) 0-No 1-Yes 94-Not documented/not found in medical record	
Reason Ineligible or BUP Not Administered/Prescribed (CPO17005) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED-BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Less than 7 days since last alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
CPD06	(CPEBUP6) 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	(CPSBUP6) 1-Yes, prescription only 2-Yes, first dose in the ED 3-No	(CPSBUP6) 1-SB-Buprenorphine, taken daily 2-XR-Buprenorphine, once weekly 3-XR-Buprenorphine, once monthly	(CPCBUP6) 0-No 1-Yes 94-Not documented/not found in medical record	(CPRTRT06) 0-No 1-Yes 94-Not documented/not found in medical record	(CPMVIS06) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSBUP6) 0-No 1-Yes 94-Not documented/not found in medical record	(CPSM06) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCOW06) 0-No 1-Yes 94-Not documented/not found in medical record	(CPCD06) 0-No 1-Yes 94-Not documented/not found in medical record	(CPLFT06) 0-No 1-Yes 94-Not documented/not found in medical record	
Reason Ineligible or BUP Not Administered/Prescribed (CPO17006) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED-BUP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Less than 7 days since last alcohol/drug use 07-Patient medically or psychologically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												



CPD14 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BLP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychiatrically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other	1-Yes, prescription only 2-Yes, first dose in the ED 0-No (CPBUP14)	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Yes, prescription only 2-Yes, first dose in the ED 0-No (CPBUP14)	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP14 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented
Reason Ineligible or BLP Not Administered/Prescribed (CPD14) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BLP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychiatrically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
Comments (CPD14)												
<input type="text"/>												
CPD15 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BLP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychiatrically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other	1-Yes, prescription only 2-Yes, first dose in the ED 0-No (CPBUP15)	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented	CPBUP15 1-Neither willing nor eligible 2-Not eligible 3-Not willing 4-Willing and eligible 5-Eligibility and/or willingness not documented
Reason Ineligible or BLP Not Administered/Prescribed (CPD15) 01-Patient taking methadone/long-acting opioid 02-No referral option 03-No ED/BLP prescriber 04-Patient refused or walked out 05-Patient not in withdrawal 06-Unstable because of other alcohol/drug use 07-Patient medically or psychiatrically unstable 08-Patient being admitted to hospital 09-Patient did not meet active OUD criteria 10-Patient already in MAT 11-Arranged outpatient induction 12-Patient to return later 99-Other												
Comments (CPD15)												
Comments (CPD15)												

Additional Selection Options for CPL

Sequence number (SEQNUM2) (key field):  
01-1  
01-2  
03-3  
04-4  
05-5  
06-6  
07-7  
08-8  
09-9  
10-10



Clinical Protocol Adherence Log Monitoring (CPM)

Web Version: 1.0; 1.00; 07-03-18

Date of CPA completion (CPADATE):

Date form completed:(CPASMDT)

 (mm/dd/yyyy)

1. Number of fields reviewed:(CPREVIEW)

 (xxx)

2. Number of discrepancies identified:(CPDESCRP)

 (xxx)

3. Number of discrepancies updated:(CPUPDATE)

 (xxx)

Comments:(CPCOMM)



Demographics (DEM)

Web Version: 1.0; 4.06; 12-04-17

1. Date of birth:(DEBRTHDT)  (mm/dd/yyyy)

2. Age:(DEAGE)  (xx)

3. Sex:(DESEX)  Male  Female  Don't know  Refused to answer

4. Does the participant consider him or herself to be Hispanic/Latino? (DEHISPNC)  
 No  Yes  Don't know  Refused to answer

If "Yes", indicate the group that represents his or her Hispanic origin or ancestry:(DEHISPSP)

- 1-Puerto Rican
- 2-Dominican (Republic)
- 3-Mexican/Mexican American
- 5-Chicano
- 6-Cuban/Cuban American
- \*Additional Options Listed Below

5. What race does the participant consider him or herself to represent? (Check all that apply)

American Indian or Alaska Native:(DEAMEIND)

Asian:(DEASIAN)

Asian Indian:(DEASAIND)

Chinese:(DECHINA)

Filipino:(DEFILIPN)

Japanese:(DEJAPAN)

Korean:(DEKOREA)

Vietnamese:(DEVIETNM)

Specify other Asian:(DEASIAOT)

Black or African American:(DEBLACK)

Native Hawaiian or Pacific Islander:(DEHAWAII)

Native Hawaiian:(DENATHAW)

Guamanian or Chamorro:(DEGUAM)

Samoaan:(DESAMOAN)

Specify other Pacific Islander:(DEPACISO)

White:(DEWHITE)

Some other race:(DERACEOT)  Specify:(DERACESP)

-or-

Don't know:(DERACEDK)

Refused:(DERACERF)

6. What is the highest grade or level of school the participant has completed or the highest degree they have received?(*DEEDUCTN*)

- 00-Never attended / kindergarten only
- 01-1st grade
- 02-2nd grade
- 03-3rd grade
- 04-4th grade
- \*Additional Options Listed Below

7. We would like to know about what the participant does -- is he/she working now, looking for work, retired, keeping house, a student, or what?(*DEJOB*)

- 01-Working now
- 02-Only temporarily laid off, sick leave, or maternity leave
- 03-Looking for work, unemployed
- 04-Retired
- 05-Disabled, permanently or temporarily
- \*Additional Options Listed Below

If "Other", specify:(*DEJOBSP*)

8. Is the participant currently married, widowed, divorced, separated, never married, or living with a partner?(*DEMARTL*)

- 01-Married
- 02-Widowed
- 03-Divorced
- 04-Separated
- 05-Never married
- \*Additional Options Listed Below

Comments:(*DEMCOMM*)

## **Additional Selection Options for DEM**

**If "Yes", indicate the group that represents his or her Hispanic origin or ancestry:**

- 8-Central or South American
- 9-Other Latin American
- 99-Other Hispanic or Latino
- 98-Refused
- 97-Don't know

**What is the highest grade or level of school the participant has completed or the highest degree they have received?**

- 05-5th grade
- 06-6th grade
- 07-7th grade
- 08-8th grade
- 09-9th grade
- 10-10th grade
- 11-11th grade
- 12-12th grade, no diploma
- 13-High school graduate
- 14-GED or equivalent
- 15-Some college, no degree
- 16-Associate's degree: occupational, technical, or vocational program
- 17-Associate's degree: academic program
- 18-Bachelor's degree (e.g., BA, AB, BS, BBA)
- 19-Master's degree (e.g., MA, MS, MEng, MEd, MBA)
- 20-Professional school degree (e.g., MD, DDS, DVM, JD)
- 21-Doctoral degree (e.g., PhD, EdD)
- 98-Refused
- 97-Don't know

**We would like to know about what the participant does -- is he/she working now, looking for work, retired, keeping house, a student, or what?**

- 06-Keeping house
- 07-Student
- 99-Other

**Is the participant currently married, widowed, divorced, separated, never married, or living with a partner?**

- 06-Living with partner
- 98-Refused
- 97-Don't know



0079P (ENR)

Web Version: 1.0; 1.00; 11-17-17

Date verbal consent obtained:(*STARTDT*)

(*mm/dd/yyyy*)





## Patient Eligibility Summary (P79)

Web Version: 1.0; 1.01; 01-11-19

Segment (**PROTSEG**): PVisit number (**VISNO**):

Reminder: This form can be saved and updated multiple times.

Date of assessment:(P79ASMDT)  (mm/dd/yyyy)Is the patient eligible for and willing to receive ED-initiated buprenorphine?  
(PEBUPOK)  No  Yes  Unknown

## Ask the Participant:

1. Are you currently (at the time of index ED visit) enrolled in medication assisted treatment? *This includes any medications such as methadone, buprenorphine (Suboxone) or naltrexone (Vivitrol).* Must be "No" in order to be eligible.(PECURMAT)  No  Yes
2. Have you ever been enrolled in ED-CONNECT, the project we are talking about today? Must be "No" in order to be eligible.(PEPRVENR)  No  Yes
3. Are you currently enrolled in a substance use intervention research study? Must be "No" in order to be eligible.(PECURSUB)  No  Yes
4. If you were to be enrolled in the study, would you be able to provide reliable locator information including 2 unique means of contact? Must be "Yes" in order to be eligible. (PELOCATR)  No  Yes
5. Are you willing to complete two research visits, one within 72 hours of your ED visit and a second visit 30 days after your ED visit? Must be "Yes" in order to be eligible. (PERSCHVS)  No  Yes
6. Are you currently in jail, prison or any inpatient overnight facility as required by court of law or have pending legal action that could prevent participation in the study? Must be "No" in order to be eligible.(PECURPRI)  No  Yes
7. Are you willing and able to provide written informed consent, sign a release of medical records and participate in study procedures? Must be "Yes" in order to be eligible. (PECNSNT)  No  Yes

## Inclusion Criteria

**In order for the participant to be eligible, ALL inclusion questions below must be answered "Yes".**

1. Is the participant 18 years of age or older?(PEAGEOK)  No  Yes  Unknown

## Exclusion Criteria

**In order for the participant to be eligible, ALL exclusion questions below must be answered "No".**

1. Is the participant not able to speak English sufficiently to understand study procedures and provide written informed consent?(PEENGLIS)  No  Yes  Unknown
2. Is the participant currently receiving medication treatment for OUD at the time of index ED visit?(PECURTRT)  No  Yes  Unknown
3. Is the participant a current research participant in a substance use intervention study or does the participant have previous participation in the current study?(PECURRCH)  No  Yes  Unknown

**Eligibility for Enrollment**

1. Is the participant eligible for the study?(PEELIGB)  No  Yes

**Complete this section only if the participant is present.**

2. Did the participant provide informed consent?(PEINFORM)  No  Yes  
If "Yes", date informed consent signed:(PEINFMDT)  (mm/dd/yyyy)
3. Did the participant sign the medical release form?(PEMDRCRL)  No  Yes  
If "Yes", date medical records release signed:(PEMDRCDT)  (mm/dd/yyyy)
4. Will the participant be enrolled?(PEENROLL)  No  Yes

If "No", specify:(PENOEENRO)

- 1-Declined study participation
- 2-Death
- 3-Failed to return to clinic and unable to contact prior to end of screening period
- 4-Became a prisoner
- 5-Current research participant
- 6-Other inclusion/exclusion criteria met
- 99-Other

If "Other", specify:(PEENORSP)

If "Declined study participation", specify reason:(PEDECLIN)

- 1-No time
- 2-Do not want to answer questions about possibly sensitive information
- 3-Worried about privacy
- 4-Don't have an opioid use problem
- 5-Unable to be scheduled
- 99-Other

If "Other", specify:  
(PEDCLSP)

5. Was this participant previously screened?(PEPRVERL)  No  Yes

If "Yes", what is the previous screening ID?(PEPRVID)

Please use format Px-79-xxxxx.

Comments:(P79COMM)



Prisoner Status Assessment (PSA)

Web Version: 1.0; 1.01; 06-08-18

Segment (*PROTSEG*): P

Visit number (*VISNO*):

Date of assessment(*PSAASMDT*)

(mm/dd/yyyy)

**A response of "Yes" to any question indicates that the participant meets the OHRP definition of prisoner; do not conduct study visit.**

1. Are you currently being detained or made to stay in an institution (such as a substance use treatment program) due to a criminal or civil proceeding or parole and is your ability to leave the institution restricted? (*PSINST*)
- No  Yes

If "Yes", please describe the situation:  
(*PSINSTSP*)

2. Are you currently being detained while awaiting trial, arraignment, or sentencing? (*PSTRIAL*)  No  Yes
3. Are you currently on probation or under house arrest, such that you are escorted to treatment or, upon discharge from treatment, you will be escorted to jail, prison, or any inpatient overnight facility as required by law? (*PSPROBHA*)  No  Yes
4. Does the participant meet the definition of "prisoner" by any local or state regulations? (*PSPRISON*)  No  Yes

Comments: (*PSACOMM*)

